SUNPL

Sub-Wavelength Nanostructure Pilot Adaptable, Scalable Surface Nano-Patterning





Pilot production lines for the health, transport and industry-EPPN Workshop, November 5th 2019, San Sebastian



This project has received funding from the European Union's Horizon 2020 research and innovation program under grant agreement No 760915



Outline

- Introduction
- SUN PILOT Applications and Market Trends
- Competitive Advantages of SUN PILOT solutions
- Some achievements up to M22 in the Automotive Strand
- Description of SUN PILOT Pilots
- Business model

INTRODUCTION



Natures' nanostructures are able to reduce reflection, create colour and give self cleaning properties.



SUN-PILOT: Sub-Wavelength Nanostructure Pilot - Adaptable, Scalable Surface Nano-Patterning

SUN-PILOT APPLICATIONS





Nanostructures etched into glass for the **optics industry**



Transferred onto plastic for the **automotive and related industries**



MARKET TRENDS



[3] EAMA Factbook



A disruptive non-coating technology

OPTICS INDUSTRY

- EU photonics sector has 18% share of global market of €350 billion, employing over 350,000 workers [1]
- EU leads world in production technology; optical components and systems; measurement and automated vision
- AR optics accounted for more than 40% of the global optics market in 2015, projected CAGR of 8.7%
- Direct impact: SUN-PILOT end-use partners aim for 15-35% revenue growth

[1] Keynote Speech, Photonics21, 2016[2] BCC Research 2017

AUTOMOTIVE INDUSTRY (PLASTICS)

- Strategic industry in EU, 12.2 million people are employed in this sector [3]
- Automotive firms are Europe's largest private investor in research and development
- 2nd biggest consumer of injection moulds (after the packaging industry) for plastic forming
- 18,000 companies across Europe involved in plastic injection moulding
- Direct impact: SUN-PILOT end-use partners aim for 2% market capture, €60m p.a



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COMPETITIVE ADVANTAGES





A disruptive non-coating technology

OPTICS INDUSTRY

- Direct surface modification without use of multilayer dielectric coatings
- Selectable wavelength response
- Saving energy and reduced cost no need for high vacuum facilities
- No issue with delamination, uniformity, hotspots
- Anti reflective with high transmission

AUTOMOTIVE INDUSTRY (PLASTICS)

- Direct surface modification without use of chemicals and pigments
- Saving energy and reduced cost (capital equipment and operating)
- Superior performance





STRAND 2 AUTOMOTIVE DEVELOPMENTS

MAIN STRATEGIC DEVELOPMENTS

- Nanopatterned moulds (large area; robustness of the nanopatterns; etc..)
- Modification of polymers for easy-filling easy-peeling
- Combination of nanopatterning with additives for custom functionality

PILOT LINE: INJECTION MOULDING

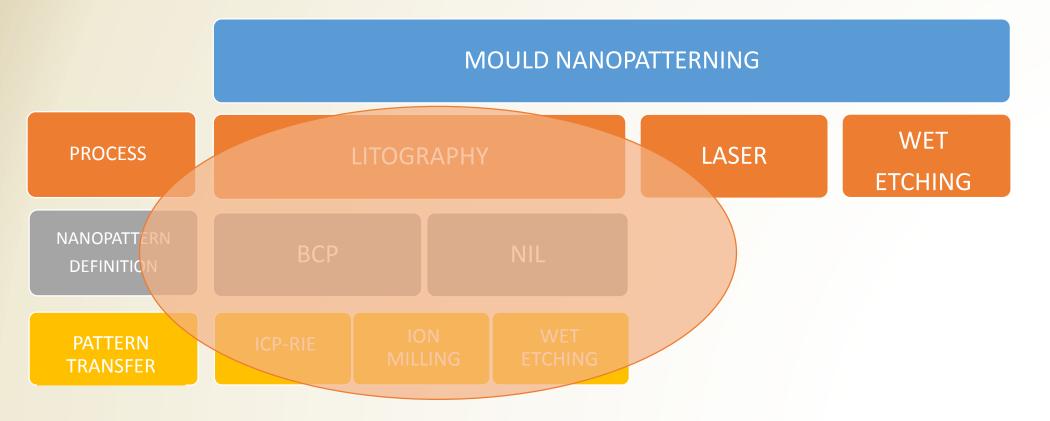
- Optimized injection Moulding processes
- Validation of nanopatterned parts based on automotive industry regulation



7

MOULD NANOPATTERNING

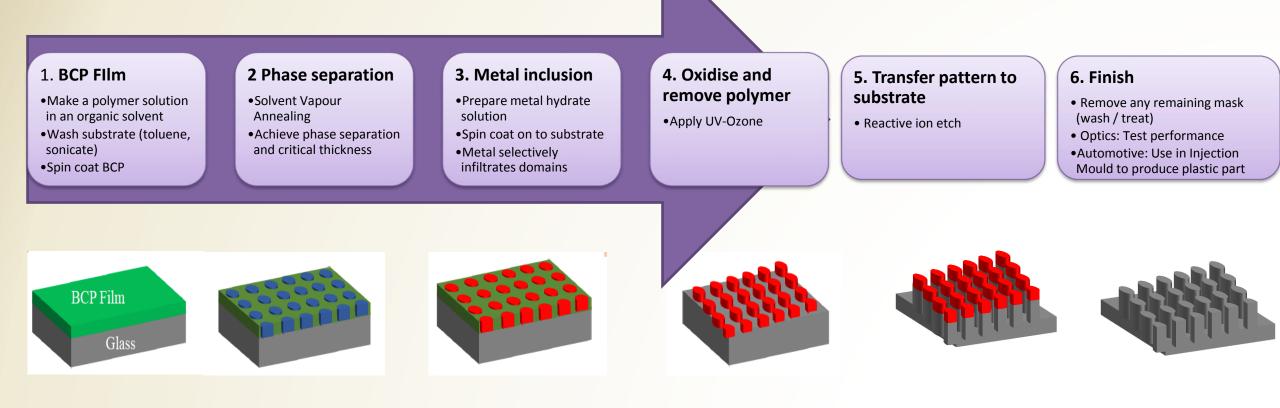
Benchmarking of technologies for mould nanopatterning





Confidential – Shared with SUN-PILOT Partners under the terms of the SUN-PILOT Consortium Agreement (760915)

Nanopatterning by Block Copolymer





9

INJECTION MOULDING OPTIMIZATION

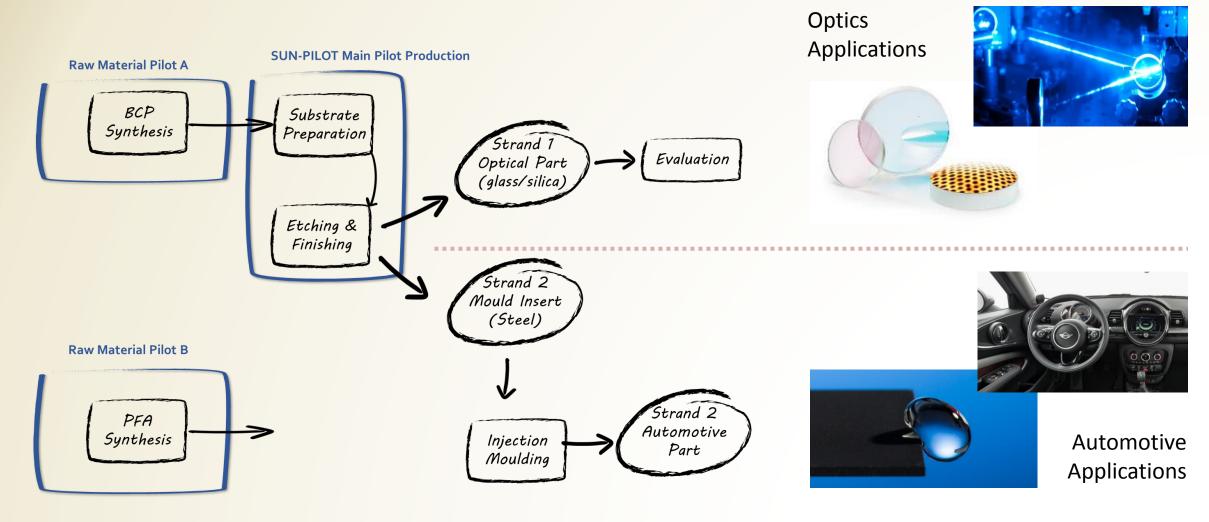
IJM parameters optimization

Parameters under study

- Temperature of the feedstock
- Pressure
- Temperature of the mould (inductive tools)



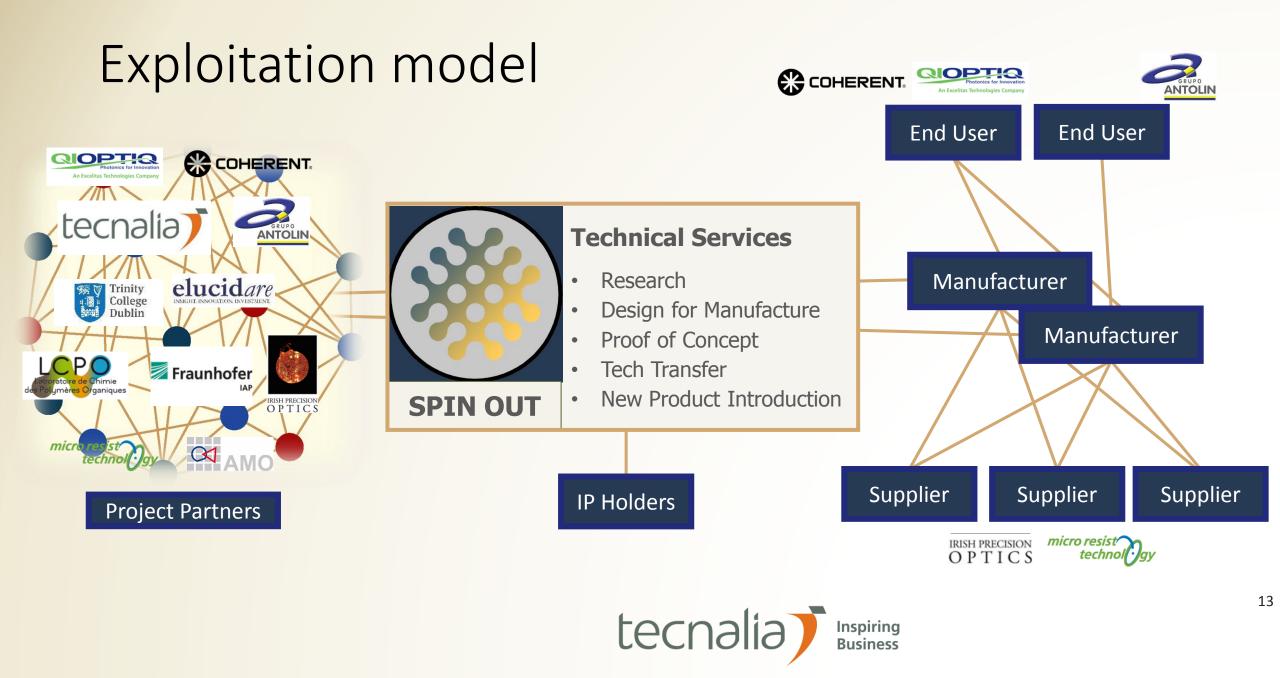
SUN PILOT - Pilots Overview



SUN PILOT Pilot Lines

Raw Materials A: Block Copolymer Synthesis	Fraunhofer Institute for Applied Polymer Research (FHG-IAP)	Existing pilot facility New reactor, chiller	
Raw Materials B: PFA Synthesis	micro resist technology GmbH (MRT)	New synthesis line	
Nanopatterning hard surfaces	(masking) Trinity College Dublin (R. I. etching) AMO	New masking line Existing etch facility	
Injection moulding nanopatterned plastics	Grupo Antolin	Existing pilot facility New features (thermal r	management)





TEAM





SUN-PILOT across Europe: design, validation and application



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Nanotextures Inspired by Nature Designed for Production

Contact US:



Presented at EPPN by:



Isabel Obieta Proj. Manager

Isabel.obieta@tecnalia.com